

HELPAGE FINLEASE LIMITED

Regd. Office : S-1917C, 3rd Floor
Manak Complex, School Block
Shakarpur, Delhi-110092
Tel : +91-1145578607, 8130300046

Date: 26th May, 2025

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Scrip Code: 539174

Sub: Outcome of the Board Meeting held on Monday, 26th May, 2025

Sir/ Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of the Company at their meeting held today i.e. Monday, 26th May, 2025, have considered and duly approved the following:

- a. **Audited standalone financial results for the quarter and financial year ended 31st March, 2025 along with the report of the Statutory Auditors therein;**

We are enclosing the Audited Financial Results (Standalone) for the quarter and financial year ended 31st March, 2025, along with Auditor's Report issued by the Company's Statutory Auditors, M/s R C Agarwal, Chartered Accountants and Declaration on Audit Report with unmodified opinion is enclosed herewith as **Annexure-I**

- b. **Increase in Authorized Share Capital:**

The Board approved and recommended to the shareholders the proposal to increase in Authorized Share Capital of the Company from Rs. 11,00,00,000/- (Rupees Eleven Crore Rupees Only) divided into 1,10,00,000/- (One Crore Ten Lakh) number of equity shares of face value of Rs. 10/- (Rupees Ten Only) each to Rs. 50,00,00,000/- (Rupees Fifty Crore only) divided into 5,00,00,000/- (Five Crore) number of equity shares of face value of Rs. 10/- (Rupees Ten Only) each and resultant alteration in the Memorandum of Association of the Company subject to shareholders approval.

- c. **Capital Raising:**

The Board approved the plan/ proposal for capital raising up to Rs. 200 crores in one or more tranches through the various options as available under Securities and Exchange Board of India (Issue of Capital & Disclosure Requirements) Regulations, 2018 or any other applicable act, statutes, rules, regulations, etc. subject to such regulatory/statutory approvals as may be required and the approval of shareholders of the Company.

d. **Appointment of Internal Auditor:**

On the recommendation of the Audit Committee, the Board of Directors has today approved the appointment of M/s JPKR & Company, Chartered Accountants (Registration No. 330682E) as an Internal Auditor of the Company for the financial year 2025-26

The brief details of Internal Auditor as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 is enclosed herewith as **Annexure 2.**

e. **Appointment of the Secretarial Auditor:**

Upon recommendation of the Audit Committee, the Board of Directors of the Company at its meeting held today have approved and recommended the appointment of CS Divya Rani (COP No: **26426** and M. No: **A64841**) Practicing Company Secretaries as Secretarial Auditor for the period of five (5) consecutive years commencing from the financial year 2025-26 subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

The brief details of Secretarial Auditor as required under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 is enclosed herewith as **Annexure 3.**

The meeting of the Board of Directors commenced at 4:00 PM and concluded at 07:15 P.M on the same day.

The above information is also being made available at the website of the Company at www.helapgefinlease.com

This is for your information and records.

For Helapge Finelase Limited

For HELPAGE FINLEASE LIMITED

Darshna Agarwal **Company Secretary**
Company Secretary & Compliance Officer
M. No. A73854



R C Agarwal & Co.

Chartered Accountants

202, Laxman Palace, 19 Veer Savarkar Block, Near Nirman Vihar,
Shakarpur, Delhi-110092

Phone: +91-11-40396523

Email: pravinrca@gmail.com

INDEPENDENT AUDITOR'S REPORT To the Members of **HELPAE FINLEASE LIMITED**

Report on the Financial Statements

Opinion

We have audited the accompanying Ind AS financial statements of **HELPAE FINLEASE LIMITED** ("the Company"), which comprise the Balance Sheet as at March 31, 2025, and the Statement of Profit and Loss, including the statement of Other Comprehensive Income, the Cash Flow Statement and the Statement of Changes in Equity for the year then ended, and notes to the financial statements, including a summary of significant accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Ind AS financial statements give the information required by the Companies Act, 2013 ("the Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2025, its loss including other comprehensive income, its cash flows and the changes in equity for the year ended on that date.

Basis for Opinion

We conducted our audit of the Ind AS financial statements in accordance with the Standards on Auditing (SAs) specified under section 43 of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Ind AS financial statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key Audit Matters

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the standalone financial statements of the current period. These matters were addressed in the context of our audit of the standalone financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. Based on our checks and on the basis of information and explanation from the management we have determined that there are no key audit matters to be communicated in our report.

Information Other than the Ind AS Financial Statements and Auditor's Report Thereon

The Company's Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Annual Report does not include the Ind AS financial statements and our auditor's report thereon.



Our opinion on the Ind AS financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the Ind AS financial statements, our responsibility is to read the other information identified above when it becomes available and, in doing so, consider whether the other information is materially inconsistent with the Ind AS financial statements or our knowledge obtained in the audit, or otherwise appears to be materially misstated.

When we read the Annual Report, if we conclude that there is a material misstatement therein, we are required to communicate the matter to those charged with governance.

Responsibilities of Management for the Ind AS Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Ind AS financial statements that give a true and fair view of the financial position, financial performance including comprehensive income, and cash flows and changes in equity of the Company in accordance with the accounting principles generally Accepted in India, including the Indian Accounting Standards (Ind AS) specified under section 133 of the Act read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, Relevant to the preparation and presentation of the Ind AS financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

That Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Ind AS Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material mis-statement when it exists. Mis statements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosure in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with the mall relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the Annexure I a statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.
2. As required by Section 143(3) of the Act, we report that:
 - (a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
 - (b) In our opinion, proper books of account as required by law have been kept by the Company so



far as it appears from our examination of those books.

(c) The Balance Sheet, the Statement of Profit and Loss including other Comprehensive income, Statement of Changes in equity and the Cash Flow Statement dealt with by this report are in agreement with the books of account.

(d) In our opinion. The aforesaid Ind AS financial statements comply with the Indian Accounting Standards specified under Section 133 of the Act.

(e) On the basis of the written representations received from the directors as on 31st March, 2025 taken on record by the Board of Directors, none of the directors is disqualified as on 31st March, 2025 from being appointed as a director in terms of Section 164 (2) of the Act.

(f) With respect to the adequacy of internal financial controls over financial reporting of the company and the operating effectiveness of such controls, refer to our separate Reporting Annexure2. Our report expresses an unmodified opinion on the adequacy and effectiveness of the Company's internal financial controls over financial reporting.

(g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company does not have any pending litigation which would impact its financial position.

ii. the company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

iii. There were no amounts which were required to be transferred to the Investor Education and Fund by the Company.

iv. (a) The management has represented that, to the best of its knowledge and belief, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to any persons or entities, including foreign entities ("intermediaries"), with the understanding, whether recorded in writing or otherwise, that the intermediary shall, whether directly or indirectly lend or invest in other persons or entities or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries;

(b) The management has represented that, to the best of its knowledge and belief, no funds have been received by the Company from any persons or entities, including foreign entities ("intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding party "Ultimate Beneficiaries" or provide any guarantee, security or the like on behalf of the Ultimate Beneficiary.

(c') Based on such audit procedures that we have considered appropriate in the circumstances nothing has come to our notice that has caused us to believe that the representations under paragraphs (iv) (a) and (b) above contain any material misstatement

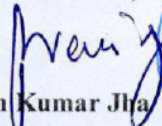
v. The Company has not declared or paid dividend during the year.

vi. Based on our examination which included test check, the company has used an accounting



software for maintain books of account which has a feature of recording audit trail facility and the same has been operated throughout the year for all relevant transaction recorded in the software .Further during the course of audit we did not come across any instances of audit trail features being tempered and did the audit trail has been preserved by the company as per the statutory requirement for record retention.

For R C AGARWAL & Co.
Chartered Accountants
(FRNo. 003175N)


Pravin Kumar Jha
Partner
(M no. 506375)

Place: New Delhi

Date: 26/05/2025

UDIN: 25506375BMJJOD4150

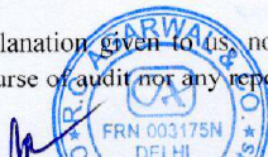


Re: HELPAGE FINLEASE LIMITED

ANNEXURE 1 REFERRED TO IN SUB-PARAGRAPH (1) OF PARAGRAPH ON "REPORT ON OTHER LEGAL AND REGULATORY REQUIREMENTS OF OUR REPORT OF EVEN DATE"

1. (i) The Company has maintained proper records showing full particulars of property. The company has no Plant and Equipment and Intangibles as at year end.
(ii) Title deeds of the land are held in the name of the Company.
(iii) The Company has not revalued property during the year. Accordingly clause 3(i) (c) & (d) of the order are not applicable.
(iv) We are informed by the Company that no proceedings have been initiated or pending against the Company for holding any Benami property under the Benami Transactions (Prohibition) Act, 1988 and rules made there under.
2. (i) The Company does not hold any inventory. Accordingly, clause 3(ii) of the Order is not applicable to the Company.
3. During the year, the Company has not made investments in, provided any guarantee or security or granted any loans or advances in the nature of loans, secured or unsecured, to Companies, Firms, Limited Liability Partnerships or any other entities
4. The company has not entered into any transactions during the year covered under section 185 of the Act and has complied with the provisions of section 186 of the Act.
5. The Company has not accepted any deposits from the public nor there are any deemed deposits during the year. Accordingly, the provisions of clause 3(v) of the Order are not applicable.
6. The maintenance of cost records has not been specified by the Central Government. Thus, reporting under clause 3(vi) of the Order is not applicable to the company.
7. (a) The Company is regular in depositing with appropriate authorities undisputed statutory dues applicable to it during the year. Provident Fund, Employees State Insurance, Custom Duty, Investor Education & Protection Fund Cess, etc. are not applicable to the company.

(b) According to the information and explanation given to us, there are no dues of income tax, GST etc. which have not been deposited on account of any dispute.
8. There were no such transactions not recorded in the books of account which have been surrendered or disclosed as income during the year in the tax assessments under the Income-tax Act, 1961.
9. The Company has not availed any loan or borrowings from any lender. Accordingly, the provisions of clause 3(ix) of the Order are not applicable.
10. The company has not raised any money by way of initial public offer or under public offer nor made any preferential allotment or private placement of shares or convertible debentures during the year. Accordingly, the provisions of clause 3(x) of the Order are not applicable.
11. According to the information and explanation given to us, no fraud on or by the company has been noticed or reported during the year / course of audit nor any report filed under section 143(12) of the Act.

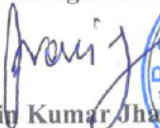


No whistle blower complaints received during the year.

12. The company is not a Nidhi company. Accordingly, provisions of clause 3 (xii) of the Order are not applied to the company.
13. Section 177 of Companies Act, 2013 is not applicable to the company and the provisions of section 188 of the Act have been complied with and the details of the related party transactions have been disclosed in Ind AS financial statements as required by the applicable accounting standards.
14. The company has internal audit system and internal audit reports issued by internal auditors during our audit. Hence paragraph 3(xiv) applicable to the company and comply with CARO.
15. During the current year, the company has not entered into any non-cash transactions with directors or persons connected with them.
16. According to information and explanations given to us, the Company is a Non- Banking Financial Company and registered under Section 45-IA of the Reserve Bank of India Act, 1934.
17. The Company has not incurred cash losses during the current and previous financial year.
18. There was no resignation of statutory auditors during the year. Accordingly, the provisions of clause 3(xviii) of the Order are not applicable.
19. In our opinion and based on the representations made to us by the management. The Company is capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date.
20. The provisions of section 135 of the Act relating to corporate social responsibility are not applicable to the company. Accordingly, the provisions of clause 3(xx) of the Order are not applicable.

For R C AGARWAL & Co.
Chartered
Accountants

(Firm's Registration No. 803175N)


Pravin Kumar Jha
Partner

(M. no 506375)

Place: New Delhi

Date: 26/05/2025

UDIN: 25506375BMJJOD4150



“Annexure2” referred to in paragraph 2(f) under ‘Report on Other Legal and Regulatory Requirements’ section of our report of even date on the Ind AS financial statements of HELPAGE FINLEASE LIMITED for the year ended March 31,2025

Report on the Internal Financial Controls with reference to Ind AS financial statements under Cause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 (“the Act”)

We have audited the internal financial controls with reference to Ind AS financial statements of **HELPAGE FINLEASE LIMITED** (“the Company”) as of March 31, 2025 in conjunction with our audit of the Ind AS financial statements of the Company for the year ended on that date.

1. Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal financial controls with reference to Ind AS financial statements criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over financial reporting issued by the Institute of Chartered Accountants of India (ICAI). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to Company's policies, the safeguarding of its assets, the prevention and detect on of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act. 2013.

2. Auditors' Responsibility

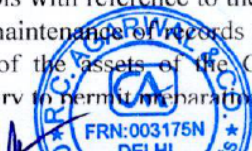
Our responsibility is to express an opinion on the Company's internal financial controls with reference to these Ind AS financial statements based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the “Guidance Note”) and the Standards on Auditing as prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls with reference to Ind AS financial statements. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls with reference to these Ind AS financial statements were established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls with reference to these Ind AS financial statements and their operating effectiveness. Our audit of internal financial controls with reference to these financial statements included obtaining an understanding of internal financial controls with reference to these financial statements, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls with reference to these Ind AS financial statements.

3. Meaning of Internal Financial Controls with reference to Ind AS financial statements

A Company's internal financial controls with reference to these Ind AS financial statements is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A Company's internal financial controls with reference to these financial statements include those policies and procedures that (1) pertain to the maintenance of records that, in reason detail, accurately and fairly reflect the transactions and dispositions of the assets of the Company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with



Generally accepted accounting principles, and that receipts and expenditures of the Company are being made only in accordance with authorizations of management and directors of the Company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use or disposition of the Company's assets that could have a material effect on the financial statements.

4. Inherent Limitations of Internal Financial Controls with reference to Ind AS Financial Statements

Because of the inherent limitations of internal financial controls with reference to these financial statements, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls with reference to these financial statements to future periods are subject to the risk that the internal financial control with reference to these Ind AS financial statements may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

5. Opinion

In our opinion, the company has, in all material respects, adequate internal financial controls with reference to the Ind AS financial statements and such internal financial controls with reference to these Ind AS financial statements were operating effectively as on March 31, 2025 based on the internal financial controls with reference to Ind AS financial statements criteria established by the company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

For R C AGARWAL & Co.

Chartered

Accountants

(Firm's Registration No. 003175N)

Pravin Kumar Jha

(Partner)

(M. No: 506375)

Place: New Delhi

Date: 26/05/2025

UDIN: 25506375BMJJOD4150



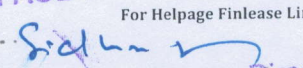
**STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS
FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025**

(In Rs)						
S. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Audited	Audited	Audited	Audited
1	Revenue from Operations:					
	a) Interest Income	3,07,35,050	2,44,03,470	1,28,49,682	8,64,61,491	4,55,13,756
	b) Dividend Income	-	-	-	-	-
	c) Rental Income	-	-	-	-	-
	d) Fees and commission Income	-	-	-	-	-
	e) Net gain on fair value changes	-	-	-	-	-
	f) Net gain on derecognition of financial instruments under amortised cost category	-	-	-	-	-
	g) Sale of products (including GST)	-	-	-	-	-
	h) Sale of services	-	-	-	-	-
	i) Others	-	-	-	-	-
	Total Revenue from operations	3,07,35,050	2,44,03,470	1,28,49,682	8,64,61,491	4,55,13,756
2	Other Income	-	-	-	-	14,250
3	Total Income (1 + 2)	3,07,35,050	2,44,03,470	1,28,49,682	8,64,61,491	4,55,28,006
4	Expenses:					
	a) Finance Costs	1,92,74,779	1,81,16,883	59,78,114	5,85,72,203	2,21,41,755
	b) Fees and commission expense	-	-	41,300	-	41,300
	c) Net loss on fair value changes	-	-	-	-	-
	d) Net loss on derecognition of financial instruments under amortised cost category	-	-	-	-	-
	e) Impairment on financial instruments	-	-	-	-	-
	f) Cost of materials consumed	-	-	-	-	-
	g) Purchases of Stock-in-trade	-	-	-	-	-
	h) Changes in Inventories of finished goods, stock-in- trade and work-in- progress	-	-	-	-	-
	i) Employee Benefits Expenses	8,51,624	9,21,392	6,62,546	34,20,872	29,98,766
	j) Depreciation, amortization and impairment	3,80,839	3,88,458	2,79,008	15,16,471	11,16,032
	k) Other Expenses	7,74,348	3,17,212	52,91,586	22,63,334	72,50,077
	Total Expenses	2,12,81,590	1,97,43,945	1,22,52,554	6,57,72,880	3,35,47,930
5	Profit / (Loss) before Exceptional Items and Tax (3 - 4)	94,53,460	46,59,524	5,97,128	2,06,88,611	1,19,80,076
6	Exceptional items	-	-	-	-	-
7	Profit / (Loss) before tax (5 - 6)	94,53,460	46,59,524	5,97,128	2,06,88,611	1,19,80,076
8	Tax Expenses					
	a) Current Tax	24,57,800	12,11,480	1,60,000	53,78,950	31,19,567
	b) Deferred Tax	5,55,773	-	1,26,035	5,55,773	1,26,035
9	Net Profit / (Loss) for the period (7 - 8)	64,39,887	34,48,044	3,11,093	1,47,53,888	87,34,474
10	Other Comprehensive Income (OCI)					
	i) a) Items that will not be reclassified to profit or loss	-	-	-	-	-
	b) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
	ii) a) Items that will be reclassified to profit or loss	-	-	-	-	-
	b) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
11	Total Comprehensive Income for the period (9 - 10)	64,39,887	34,48,044	3,11,093	1,47,53,888	87,34,474
13	Earnings Per share (EPS) (Face value of Rs. 10/- per share)	0.70	0.35	0.03	1.54	0.88
	(a) Basic (Rs.)	0.70	0.35	0.03	1.54	0.88
	(b) Diluted (Rs.)	-	-	-	-	-

NOTES:

- The above audited financial results were, subjected to limited review by the Statutory Auditors of the Company, reviewed by the Audit Committee and approved and taken on records by the Board of Directors at its meeting held on 26th May, 2024. The review report of the Statutory Auditors is being filed with the Bombay Stock Exchange.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- There were no investor complaints pending during the quarter ended March 31, 2025
- As the Company has a single reportable segment, the segment wise disclosure requirement of Ind AS 108 on Operating segment is not applicable to it.
- Previous periods/year figures have been regrouped, rearranged and re-classified wherever necessary to confirm to current periods classification.
- There is no gap in figures of net profit as per IND AS and GAAP, hence the reconciliation statement is not required

Place: New Delhi
Date: 26/05/2025

For HELPAE FINLEASE LIMITED
For Helpage Finlease Limited

Managing Director
Sidharth Goyal
Managing Director
DIN: 02055118

HELPAE FINLEASE LIMITED

Regd. Office: S-191C, 3rd Floor, Manak Complex, School Block, Shakarpur, New Delhi-110092

CIN No. L51909DL1982PLC014434

Statement of Assets and Liabilities

(In Rs.)

PARTICULARS		As at 31.03.2025 (Audited)	As at 31.03.2024 (Audited)
ASSETS			
1	Financial Assets		
(a)	Cash & Cash Equivalents	43,085	43,085
(b)	Bank Balance other than above	5,68,99,227	76,09,162
(c)	Derivative Financial Instruments		
(d)	Receivables:		
(i)	Trade Receivables	3,21,30,540	7,83,44,189
(ii)	Other Receivables		
(e)	Loans	92,66,62,415	52,33,97,822
(f)	Investments		
(g)	Other Financial Assets	5,00,000	
	Total Financial Assets	1,01,62,35,267	60,93,94,258
2	Non-Financial Assets		
(a)	Inventories		
(b)	Current Tax Assets (Net)		
(c)	Deferred Tax Assets (Net)		
(d)	Investment Property		
(e)	Biological assets other than bearer plants		
(f)	Property, Plant and Equipment	86,28,283	34,25,386
(g)	Capital work-in-progress		
(h)	Intangible assets under development		
(i)	Goodwill		
(j)	Other Intangible Assets		
(k)	Other Non-Financial Assets	54,29,898	28,52,750
	Total Non Financial Assets	1,40,58,182	62,78,137
	TOTAL ASSETS	1,03,02,93,449	61,56,72,395
LIABILITIES AND EQUITY			
	LIABILITIES		
1	Financial Liabilities		
(a)	Derivative financial instruments		
(b)	Payables		
	I Trade Payables		
	(i) total outstanding dues of micro enterprises and smal enterprises*		
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises		
	II Other Payables	1,56,80,378	1,19,16,649
	(i) total outstanding dues of micro enterprises and small enterprises		
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises		
(c)	Debt Securities		
(d)	Borrowings (Other than Debt Securities)	80,99,19,203	44,21,55,623
(e)	Deposits		
(f)	Subordinated Liabilities		
(g)	Other Financial Liabilities		
	Total Financial Liabilities	82,55,99,581	45,40,72,272
2	Non Financial Liabilities		
(a)	Current tax liabilities (Net)	90,03,773	32,14,848
(b)	Provisions	3,07,52,664	49,73,082
(c)	Deferred Tax Liabilities (Net)	6,88,111	1,32,338
(d)	Other Non Financial Liabilities		
	Total Non Financial Liabilities	4,04,44,548	83,20,268
3	Equity		
(a)	Equity Share capital	9,94,75,000	9,94,75,000
(b)	Other Equity	6,47,74,319.95	5,38,04,855
	Total Equity	16,42,49,320	15,32,79,855
	TOTAL EQUITY AND LIABILITIES	1,03,02,93,449	61,56,72,395

Place: New Delhi

Date: 26/05/2025

For HELPAE FINLEASE LIMITED
For Helpaefinlease Limited

Sidharth Goyal
Managing Director

Sidharth Goyal
Managing Director

DIN: 02855118

HELPAGE FINLEASE LIMITED

Regd. Office: S-191C, 3rd Floor, Manak Complex, School Block, Shakarpur, New Delhi-110092

CIN No. L51909DL1982PLC014434

STANDALONE CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2025

	PARTICULARS	31-Mar-25	31-Mar-24
A.	Cash Flow From Operating Activities		
	Net Profit before tax and extraordinary items (as per Statement of Profit and Loss)	2,06,88,611	1,19,80,076
	Adjustments for non-Cash/ Non trade items:		
	Depreciation & Amortization Expenses	15,16,471	11,16,032
	Finance Cost	5,85,72,203	2,21,41,755
	Other Inflows / (Outflows) of cash		
	Operating profits before Working Capital Changes Adjusted For:		
	(Increase) / Decrease in trade receivables	4,62,13,649	(37,08,963)
	Increase / (Decrease) in trade payables	37,63,729	(33,69,386)
	Increase / (Decrease) in other current liabilities	2,77,84,082	8,26,949
	(Increase) / Decrease in other current assets	(30,77,146)	52,584
	Cash generated from Operations	7,46,84,313	(61,98,815)
	Income Tax (Paid) / Refund	(53,78,950)	(31,19,567)
	Net Cash flow from Operating Activities(A)	15,00,82,648	2,59,19,481
B.	Cash Flow From Investing Activities		
	Purchase of tangible assets	(67,19,367)	-
	Cash advances and loans made to other parties	(40,32,64,593)	(18,09,97,484)
	Cash advances and loans received back	-	-
	Net Cash used in Investing Activities(B)	(40,99,83,960)	(18,09,97,484)
C.	Cash Flow From Financing Activities		
	Finance Cost	(5,85,72,203)	(2,21,41,755)
	Increase in / (Repayment) of Long-term borrowings	36,77,63,580	17,49,95,623
	Increase / (Decrease) in share capital	-	-
	Other Inflows / (Outflows) of cash	-	-
	Net Cash used in Financing Activities(C)	30,91,91,377	15,28,53,868
D.	Net Increase / (Decrease) in Cash & Cash Equivalents(A+B+C)	4,92,90,065	(22,24,135)
E.	Cash & Cash Equivalents at Beginning of period	76,52,247	98,76,382
F.	Cash & Cash Equivalents at End of period	5,69,42,312	76,52,247
G.	Net Increase / (Decrease) in Cash & Cash Equivalents(F-E)	4,92,90,065	(22,24,135)

Note: Previous periods/year figures have been regrouped, rearranged and re-classified wherever necessary to confirm to current periods

Place: New Delhi

Date: 26-05-2025

For HELPAGE FINLEASE LIMITED

For Helpage Finlease Limited

Managing Director

Sidharth Goyal

Managing Director

DIN No: 0285510

HELPAGE FINLEASE LIMITED

Regd. Office : S-191/C, 3rd Floor
Manak Complex, School Block
Shakarpur, Delhi-110092
Tel : +91-1145578607, 8130300046

26/05/2025

To
The Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Scrip Code: 539174

Subject: Declaration in respect of un-modified opinion on the Audit Report for the Quarter and Year ended 31st March, 2025

Dear Sir/Madam,

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/ PoD2/CIR/P/2023/120 dated July 11, 2023, we hereby declare that the Statutory Auditors of the Company i.e., R. C. Agarwal & Co., have issued their Audit Report on the Standalone Audited Financial Results for the quarter and year ended 31st March, 2025 with an unmodified opinion.

Kindly take the above information on record and oblige.

Thanking You

Yours Faithfully,
For **Helpage Finlease Limited**

For **HELPAGE FINLEASE LIMITED**



Managing Director

Sidharth Goyal
Managing Director
DIN: 02855118

Annexure-2

Brief Profile of Internal Auditor

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 pertaining to Re- appointment of M/S JPKR & COMPANY, Chartered Accountant:

S. No.	Particulars	Details
1	Reason for Change	Appointment of M/s JPKR & COMPANY, Chartered Accountant (Registration No.330682E)
2	Date of appointment	26/05/2025
3	Term of Appointment	Conduct Internal Audit for Financial Year 2025-26
4	Brief Profile	M/s JPKR & COMPANY, Chartered Accountant (Registration No.330682E) is having an in-depth working experience in the field of Audit and other allied matters.
5	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable

Annexure-3

A Brief Profile of Secretarial Auditor

Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 pertaining to appointment of CS Divya Rani, Practicing Company Secretaries:

S. No.	Particulars	Details
1	Reason for Change	Appointment
2	Date of appointment	26/05/2025
3	Term of Appointment	Upon the recommendation of the Audit Committee, approved the appointment of CS Divya Rani, Practicing Company Secretary, as Secretarial Auditors of the Company, for a period of 5 (five) consecutive years commencing from FY 2025-26, subject to approval of the shareholders at the ensuing Annual General Meeting.
4	Brief Profile	Ms. Divya Rani, is an Associate Member of The Institute of Company Secretaries of India (ICSI), having good working experience and proficiency in all matters related to company law, SEBI and various other business laws and have command over compliance management with respect to statutory reporting and other statutory requirements.
5	Disclosure of relationships between directors (in case of appointment of a director).	Not Applicable