

HELPAGE FINLEASE LIMITED

Regd. Office : S-191/C, 3rd Floor
Manak Complex, School Block
Shakarpur, Delhi-110092
Tel : +91-1122481711

To,
Listing Compliance
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

12th July, 2018

Dear Sir,

Ref: HELPAGE FINLEASE LIMITED (Scrip Code: 539174)

Sub: Non-applicability of Regulation 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

As per Regulation 15(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with respect to the corporate governance provisions as specified in regulations 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and Para C, D and E of Schedule V shall not apply, in respect of the listed entity having paid up equity share capital not exceeding Rs. 10 Crore and Net Worth not exceeding Rs. 25 Crore, as on the last day of the previous financial year.

Please be informed that the paid up equity share capital does not exceed Rs. 10 Crore and Net Worth also does not exceed Rs. 25 Crore as on the last day of the previous financial year i.e. 31st March, 2017 of our company.

As per audited financial statements for the previous financial year ending 31st March, 2017, the relevant figures are as follows:

Paid Up Capital as on 31st March, 2018: Rs. 9,94,75,000/- (Rupees Nine Crores Ninty Four Lakhs Seventy Five Thousand Only)

Net Worth as on 31st March, 2018: Rs. 12,09,06,633.73/- (Rupees Twelve Crores Nine Lakhs Six Thousand Six Hundred and Thirty Three and Seventy Three paise Only)

In view of above, the compliance with provisions of Regulation 27 is not applicable on our Company.

For any other information, please let us know.

Thanking You,

Yours faithfully,

For HELPAGE FINLEASE LIMITED


Priya Chhabria
Company Secretary
Company Secretary & Compliance Officer
M. No. : A51094